

### Enhancements to Agency Integrator for March 18, 2016

Module	Section	Enhancement
Applications	Search Results / Last Accessed List	When right-clicking and selecting <b>Delete</b> on an Application from the Application Search Results and Last Accessed lists, the confirmation message that appears prior to deletion has been made more apparent and more specific. The message now includes Carrier name and Policy Number, encouraging users to carefully review and ensure they are deleting the correct application before clicking OK.
Report Builder	App Info Data Groups	<p>New fields for reporting on the <b>Annuity Payments</b> tab on Annuity applications have been added to Report Builder in all App Info data groups:</p> <ol style="list-style-type: none"> <li>1. <b>Total Annuity Payments</b> (Grand total of all payments, all years)</li> <li>2. <b>Total First Year Annuity Payments</b> (Total of all payments, first year)</li> <li>3. <b>1035 Exchange Annuity Payments</b> (Total of all payments of this type)</li> <li>4. <b>Non-qualified Funds Annuity Payments</b> (Total of all payments of this type)</li> <li>5. <b>Qualified Funds Transfer/Rollover Annuity Payments</b> (Total of all payments of this type)</li> <li>6. <b>Qualified Fund Cash Annuity Payments</b> (Total of all payments of this type)</li> </ol>

### Changes to Agency Integrator for March 18, 2016

Module	Section	Change
Administration	Hierarchies	You will no longer be able to delete a Hierarchy Tier that has Contacts associated to it. The contacts will need to be dissociated from the tier prior to deleting it. This will prevent some issues with orphaned hierarchy records from occurring.
Contacts	Special Deals	When adding a new <b>Special Deal</b> that is specific to an Organization and Carrier, the system was removing the Organization selected and reverting back to "All." This will no longer occur, the selected Organization and Carrier will retain as expected.
Report Builder	Custom Fields	In certain instances, adding Custom Fields as Data Options of " <b>is blank</b> " and " <b>is not blank</b> " would result in incorrect data being returned. This issue has been resolved.
Report Builder	ECP Contact Name Criteria	When running a report that uses <b>ECP Contact Name</b> as a criteria, the list of available ECP Contact Names to select will now display only contacts in the user's Organization, rather than contacts in all Organizations.